

Monthly Indicators



June 2026

Percent changes calculated using year-over-year comparisons.

New Listings were up 3.1 percent for single family homes but decreased 40.5 percent for townhouse-condo properties. Pending Sales decreased 12.9 percent for single family homes but remained flat for townhouse-condo properties.

The Median Sales Price was up 1.7 percent to \$767,500 for single family homes but decreased 3.7 percent to \$484,500 for townhouse-condo properties. Days on Market increased 3.1 percent for single family homes and 69.3 percent for townhouse-condo properties.

Nationally, there were 1.55 million homes available for sale heading into June, a 3.3% increase from the previous month and 0.6% higher than one year earlier, representing a 4.5-month supply at the current sales pace, according to NAR. Home prices also rose, with the median existing-home price climbing to \$429,300 nationwide, an all-time high for the month and 1.3% higher than a year earlier.

Activity Snapshot

- 6.5%	- 4.0%	+ 11.0%
One-Year Change in Sold Listings All Properties	One-Year Change in Median Sales Price All Properties	One-Year Change in Active Listings All Properties

Residential real estate activity in Garfield County and Moffat County composed of single-family properties, townhomes and condominiums. Percent changes are calculated using rounded figures.

Single Family Market Overview	2
Townhouse-Condo Market Overview	3
New Listings	4
Pending Sales	5
Sold Listings	6
Median Sales Price	7
Average Sales Price	8
Percent of List Price Received	9
Days on Market Until Sale	10
Housing Affordability Index	11
Inventory of Active Listings	12
Months Supply of Inventory	13
Total Market Overview	14
Closed Sales and Inventory by Price Range	15
Glossary of Terms	16

Single Family Market Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.



Key Metrics	Historical Sparkbars	6-2025	6-2026	Percent Change	YTD 2025	YTD 2026	Percent Change
New Listings		127	131	+ 3.1%	644	657	+ 2.0%
Pending Sales		85	74	- 12.9%	384	382	- 0.5%
Sold Listings		80	72	- 10.0%	338	347	+ 2.7%
Median Sales Price		\$755,000	\$767,500	+ 1.7%	\$727,500	\$620,000	- 14.8%
Avg. Sales Price		\$1,120,341	\$1,133,461	+ 1.2%	\$1,017,096	\$898,883	- 11.6%
Pct. of List Price Received		95.9%	96.8%	+ 0.9%	96.9%	96.6%	- 0.3%
Days on Market		96	99	+ 3.1%	102	117	+ 14.7%
Affordability Index		54	55	+ 1.9%	56	68	+ 21.4%
Active Listings		328	416	+ 26.8%	--	--	--
Months Supply		5.1	6.4	+ 25.5%	--	--	--

Townhouse-Condo Market Overview

Key metrics by report month and for year-to-date (YTD) starting from the first of the year.

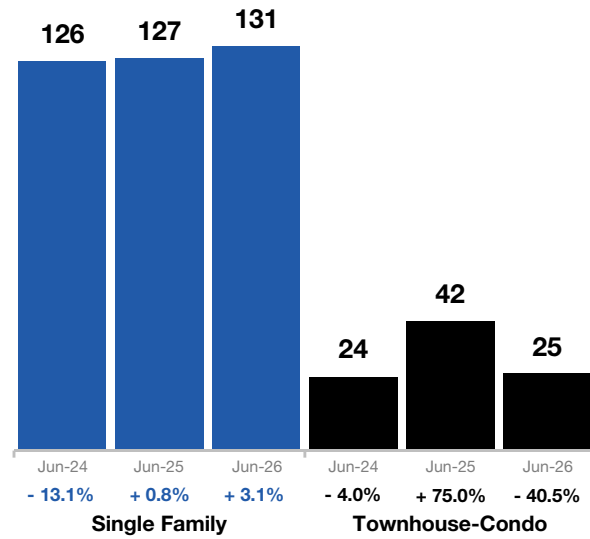


Key Metrics	Historical Sparkbars	6-2025	6-2026	Percent Change	YTD 2025	YTD 2026	Percent Change
New Listings		42	25	- 40.5%	215	174	- 19.1%
Pending Sales		17	17	0.0%	111	105	- 5.4%
Sold Listings		20	20	0.0%	100	97	- 3.0%
Median Sales Price		\$503,000	\$484,500	- 3.7%	\$476,750	\$565,000	+ 18.5%
Avg. Sales Price		\$622,770	\$583,325	- 6.3%	\$582,498	\$704,728	+ 21.0%
Pct. of List Price Received		98.7%	98.6%	- 0.1%	98.3%	98.2%	- 0.1%
Days on Market		75	127	+ 69.3%	77	100	+ 29.9%
Affordability Index		72	77	+ 6.9%	76	66	- 13.2%
Active Listings		103	85	- 17.5%	--	--	--
Months Supply		5.9	4.7	- 20.3%	--	--	--

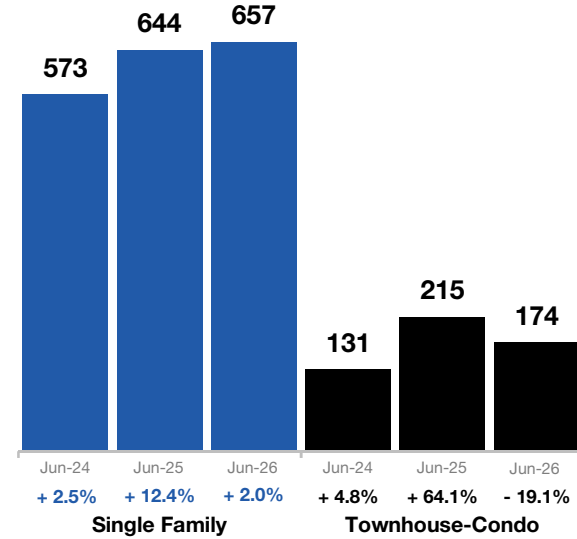
New Listings



June

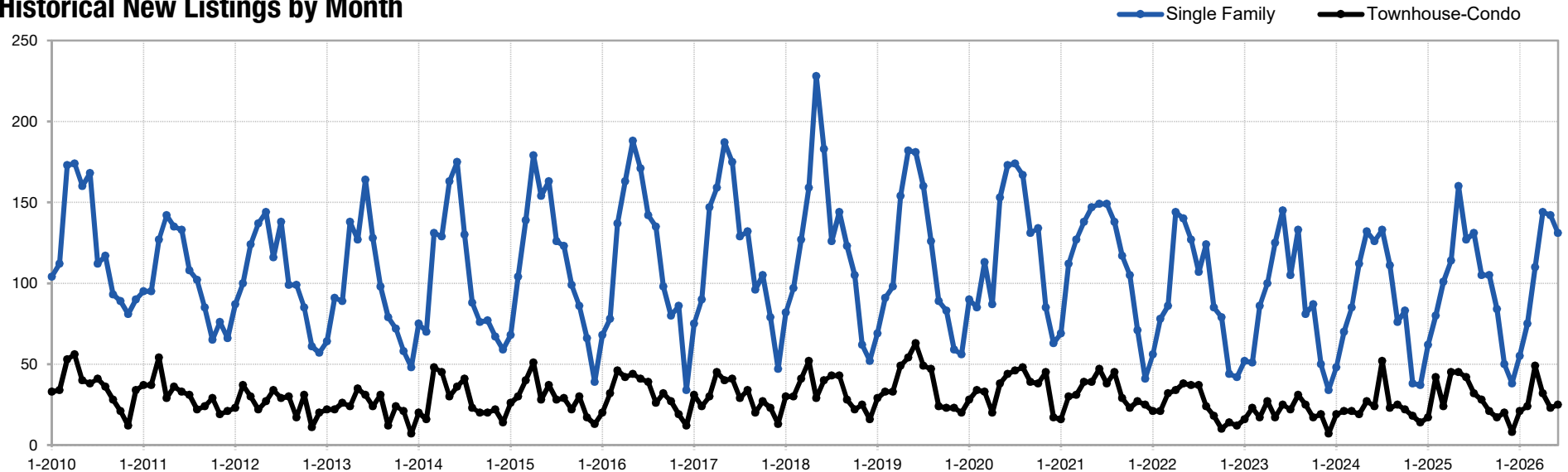


Year to Date



New Listings	Single Family	Percent Change from Previous Year	Townhouse-Condo	Percent Change from Previous Year
Jul-2025	131	-1.5%	32	-38.5%
Aug-2025	105	-5.4%	28	+21.7%
Sep-2025	105	+38.2%	21	-16.0%
Oct-2025	84	+1.2%	17	-22.7%
Nov-2025	50	+31.6%	20	+11.1%
Dec-2025	38	+2.7%	8	-42.9%
Jan-2026	55	-11.3%	21	+23.5%
Feb-2026	75	-6.3%	24	-42.9%
Mar-2026	110	+8.9%	49	+104.2%
Apr-2026	144	+26.3%	32	-28.9%
May-2026	142	-11.3%	23	-48.9%
Jun-2026	131	+3.1%	25	-40.5%

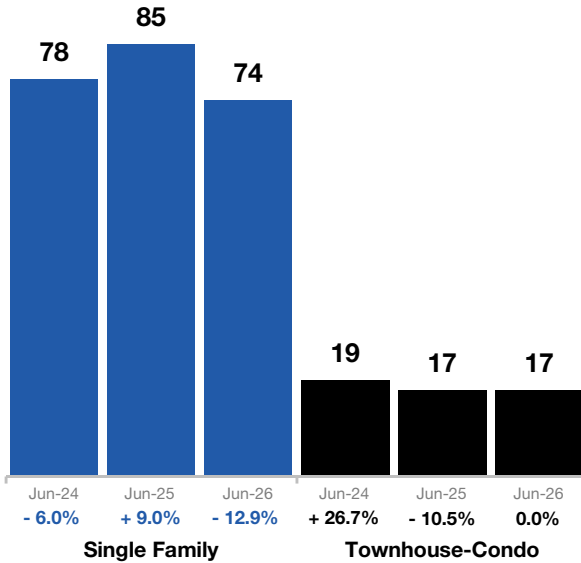
Historical New Listings by Month



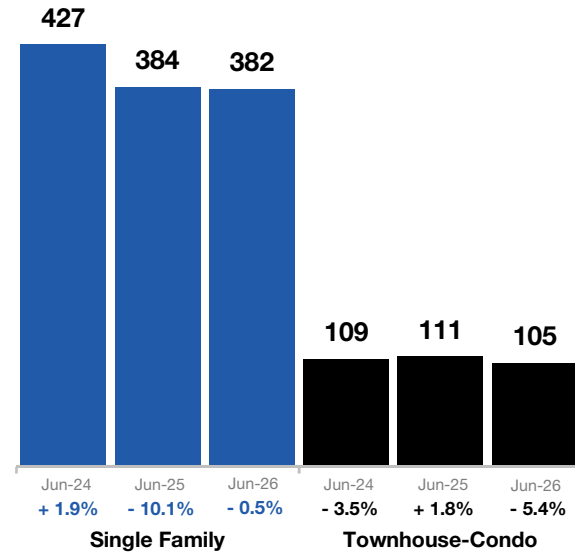
Pending Sales



June

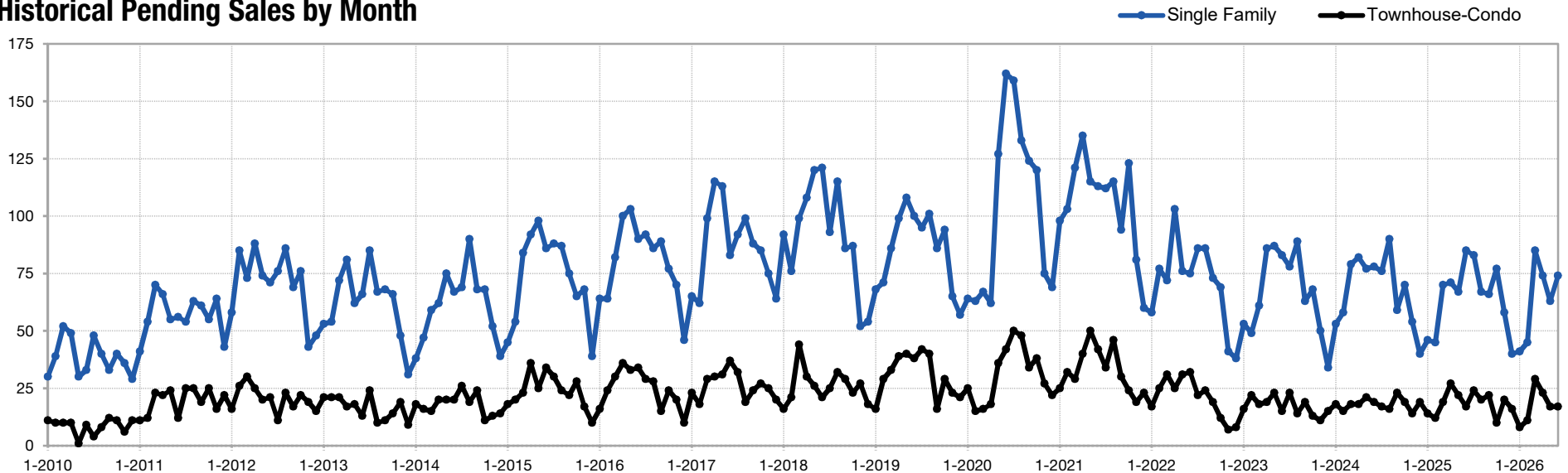


Year to Date

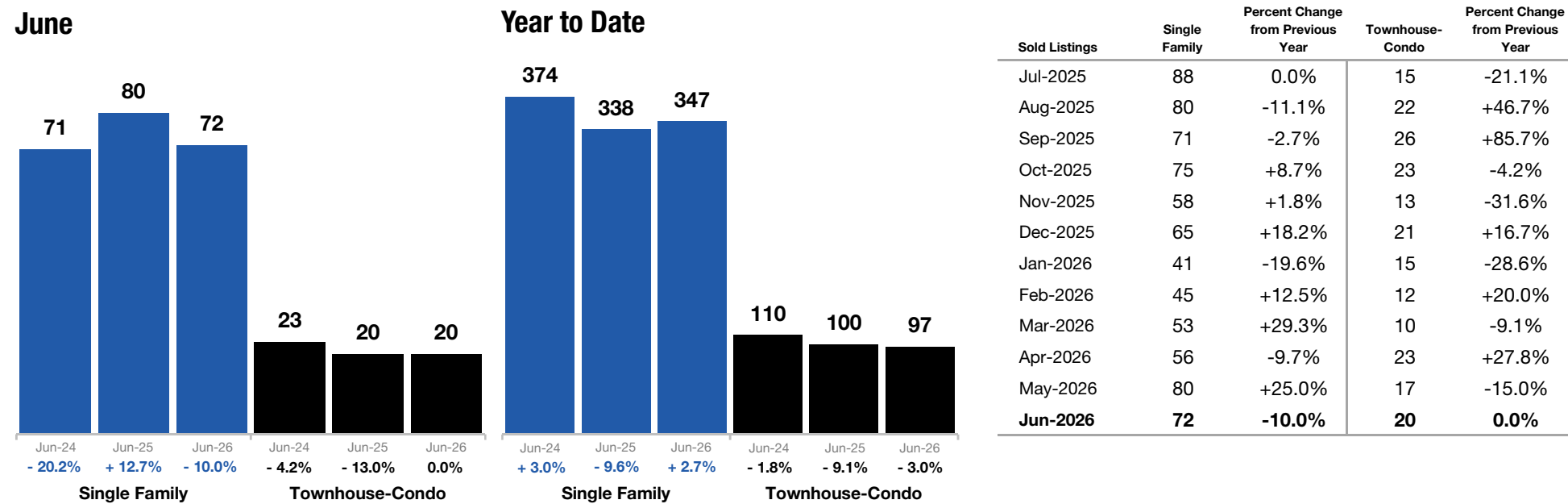


Pending Sales	Single Family	Percent Change from Previous Year	Townhouse-Condo	Percent Change from Previous Year
Jul-2025	83	+9.2%	24	+41.2%
Aug-2025	67	-25.6%	20	+25.0%
Sep-2025	66	+11.9%	22	-4.3%
Oct-2025	77	+10.0%	10	-47.4%
Nov-2025	58	+7.4%	20	+42.9%
Dec-2025	40	0.0%	16	-15.8%
Jan-2026	41	-10.9%	8	-42.9%
Feb-2026	45	0.0%	11	-8.3%
Mar-2026	85	+21.4%	29	+52.6%
Apr-2026	74	+4.2%	23	-14.8%
May-2026	63	-6.0%	17	-22.7%
Jun-2026	74	-12.9%	17	0.0%

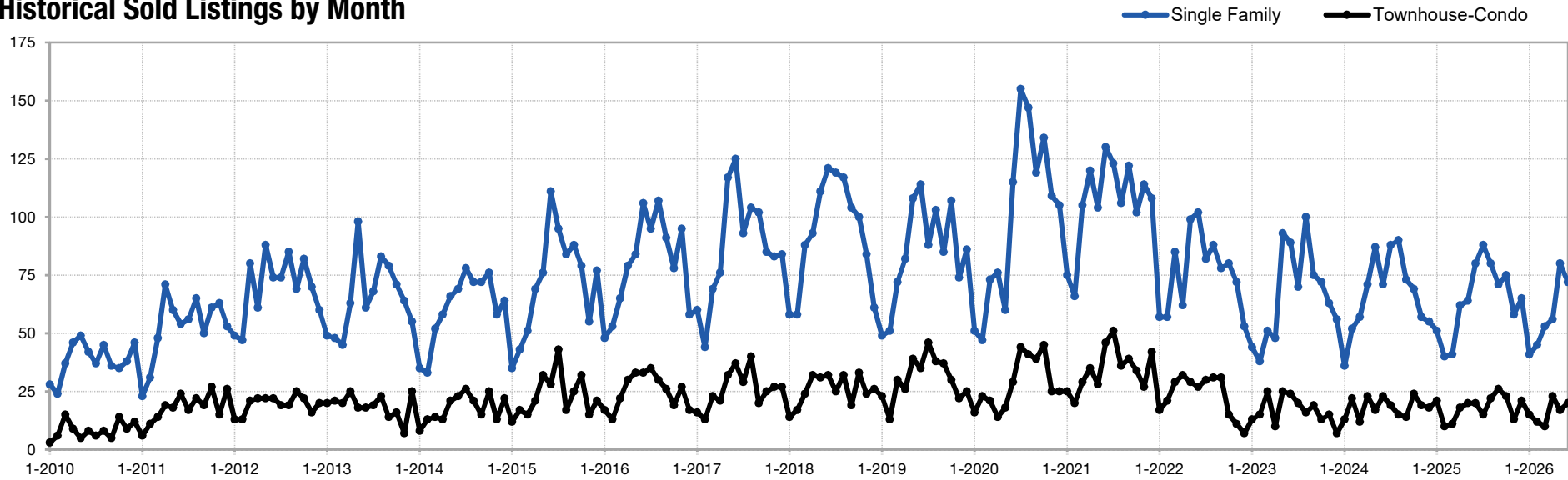
Historical Pending Sales by Month



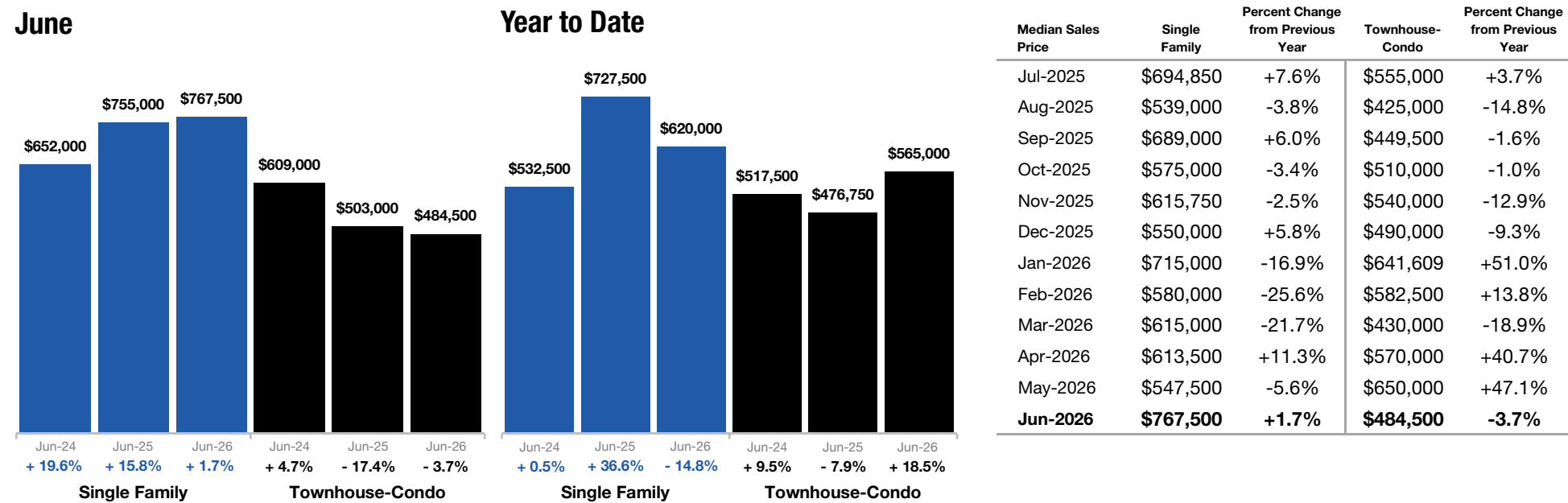
Sold Listings



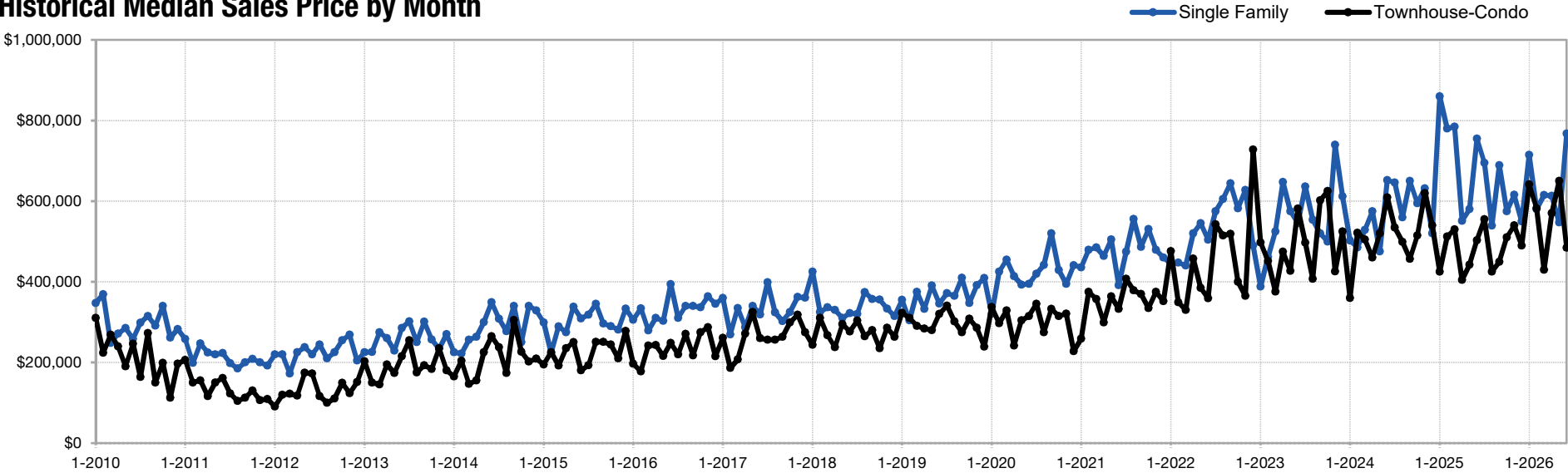
Historical Sold Listings by Month



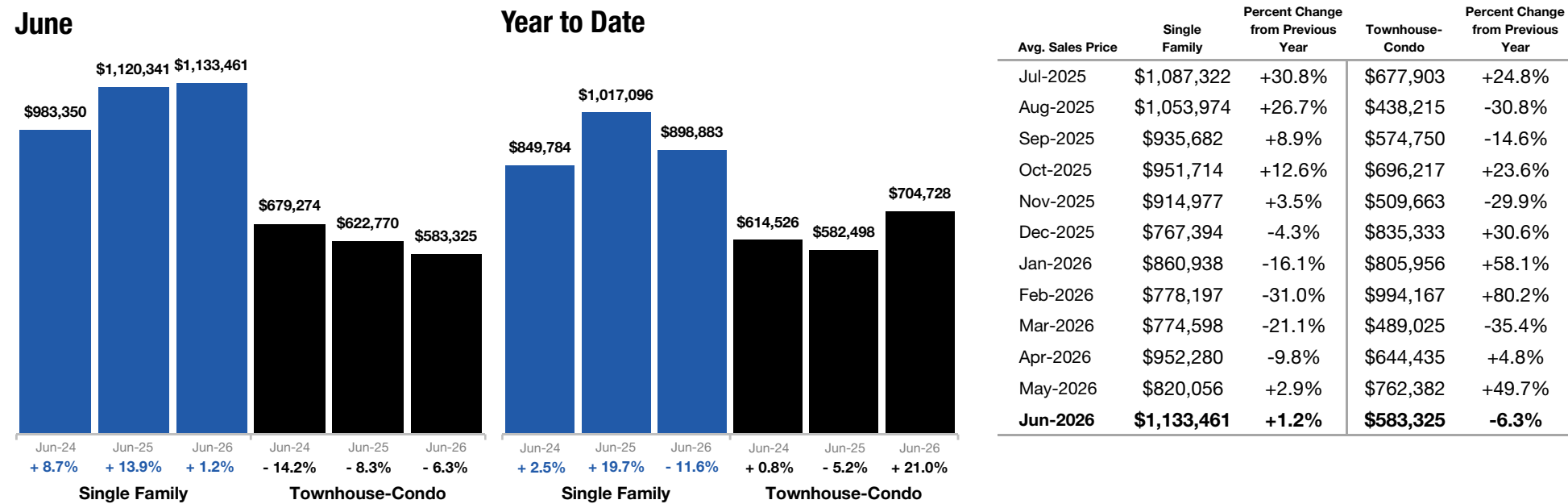
Median Sales Price



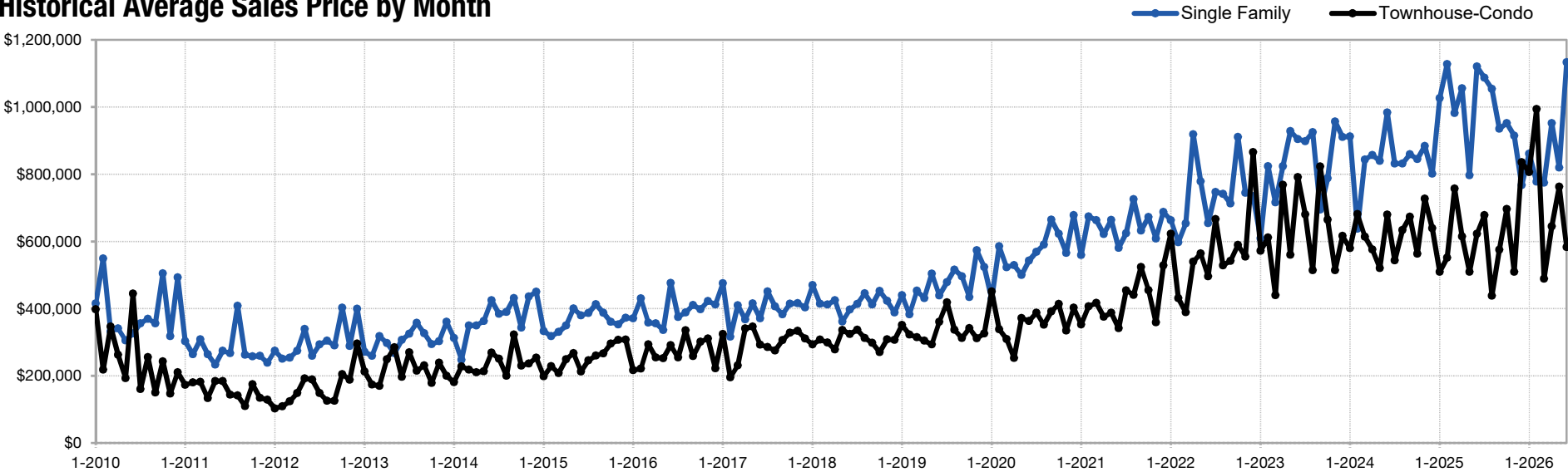
Historical Median Sales Price by Month



Average Sales Price



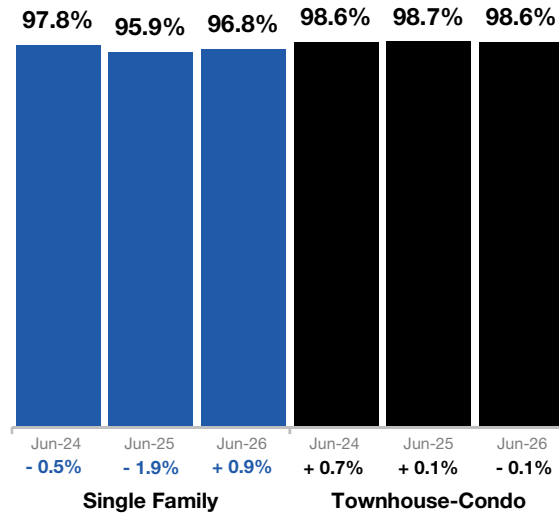
Historical Average Sales Price by Month



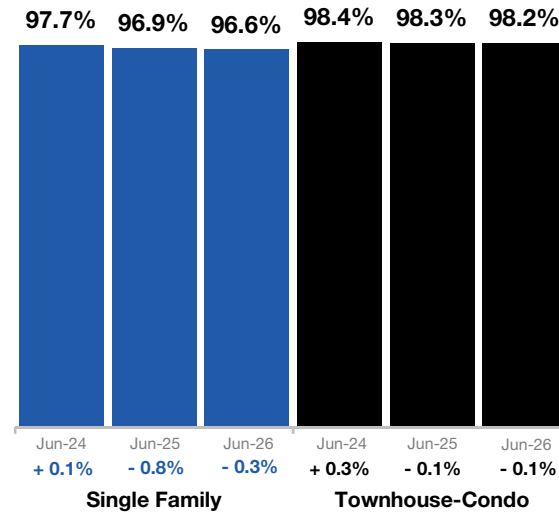
Percent of List Price Received



June

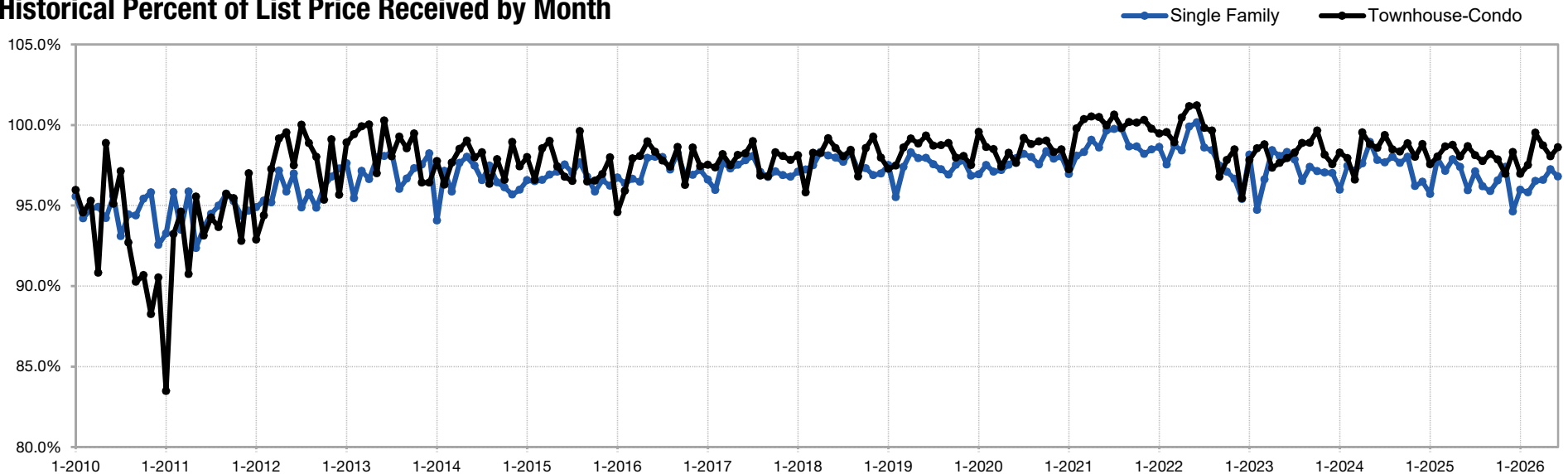


Year to Date



Pct. of List Price Received	Single Family	Percent Change from Previous Year	Townhouse-Condo	Percent Change from Previous Year
Jul-2025	97.1%	-0.6%	98.1%	-1.3%
Aug-2025	96.2%	-1.8%	97.7%	-0.8%
Sep-2025	95.9%	-1.7%	98.2%	-0.1%
Oct-2025	96.6%	-1.4%	97.9%	-1.0%
Nov-2025	97.4%	+1.2%	97.0%	-1.0%
Dec-2025	94.6%	-2.0%	98.3%	-0.5%
Jan-2026	96.0%	+0.3%	97.0%	-0.6%
Feb-2026	95.8%	-2.1%	97.5%	-0.5%
Mar-2026	96.5%	-0.6%	99.5%	+0.8%
Apr-2026	96.6%	-1.3%	98.7%	-0.1%
May-2026	97.2%	-0.2%	98.1%	+0.1%
Jun-2026	96.8%	+0.9%	98.6%	-0.1%

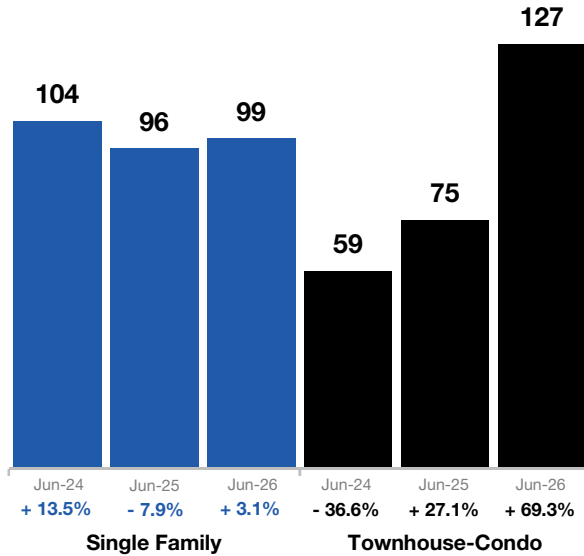
Historical Percent of List Price Received by Month



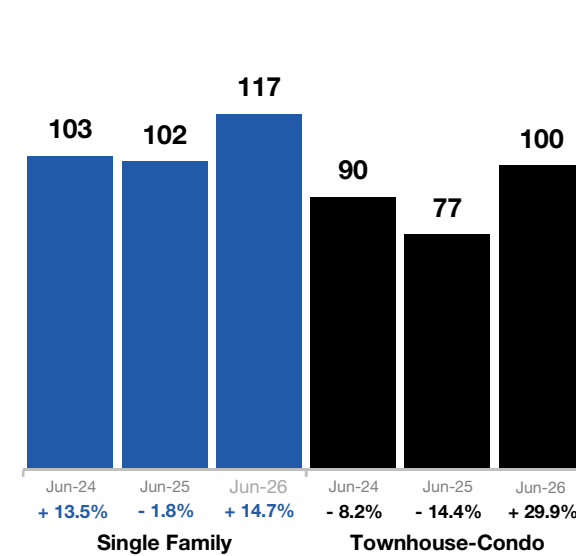
Days on Market Until Sale



June

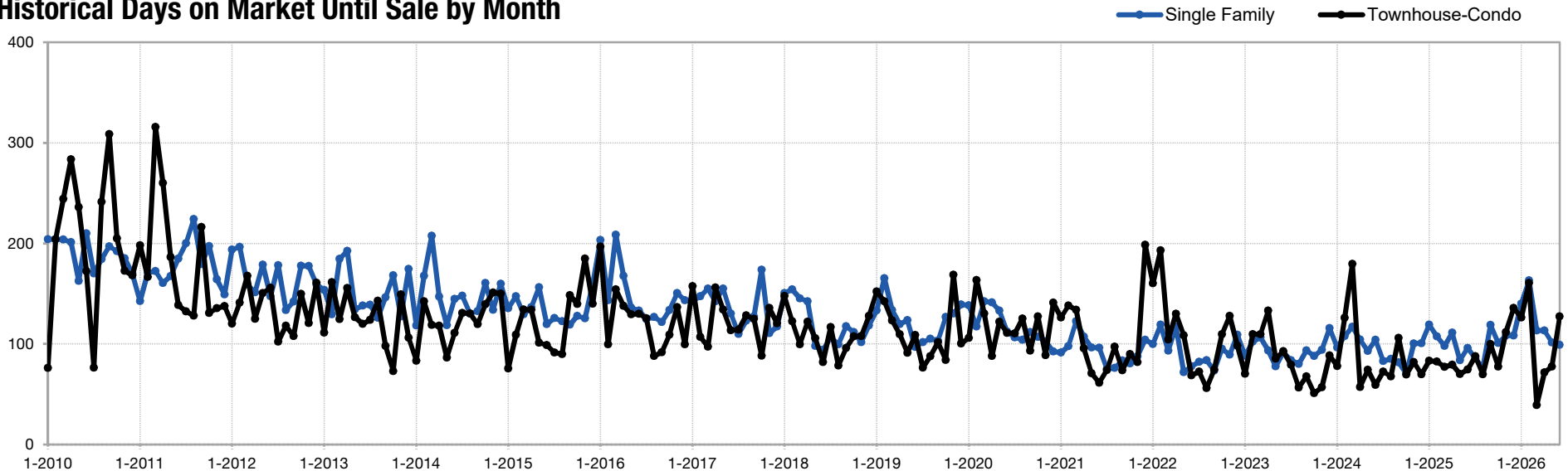


Year to Date

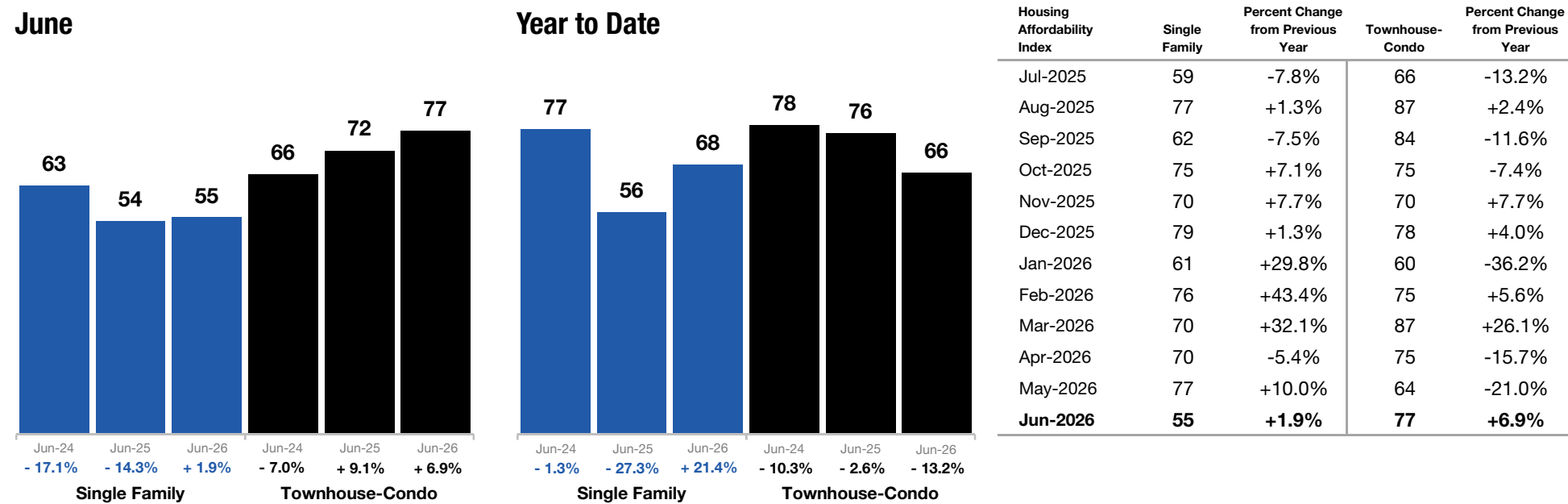


Days on Market Until Sale	Single Family	Percent Change from Previous Year	Townhouse-Condo	Percent Change from Previous Year
Jul-2025	86	+3.6%	88	+22.2%
Aug-2025	76	-10.6%	70	+2.9%
Sep-2025	119	+45.1%	100	-5.7%
Oct-2025	101	+44.3%	77	+11.6%
Nov-2025	108	+8.0%	112	+36.6%
Dec-2025	108	+6.9%	136	+94.3%
Jan-2026	140	+17.6%	126	+51.8%
Feb-2026	163	+52.3%	161	+96.3%
Mar-2026	113	+15.3%	39	-49.4%
Apr-2026	113	+1.8%	72	-8.9%
May-2026	101	+20.2%	77	+10.0%
Jun-2026	99	+3.1%	127	+69.3%

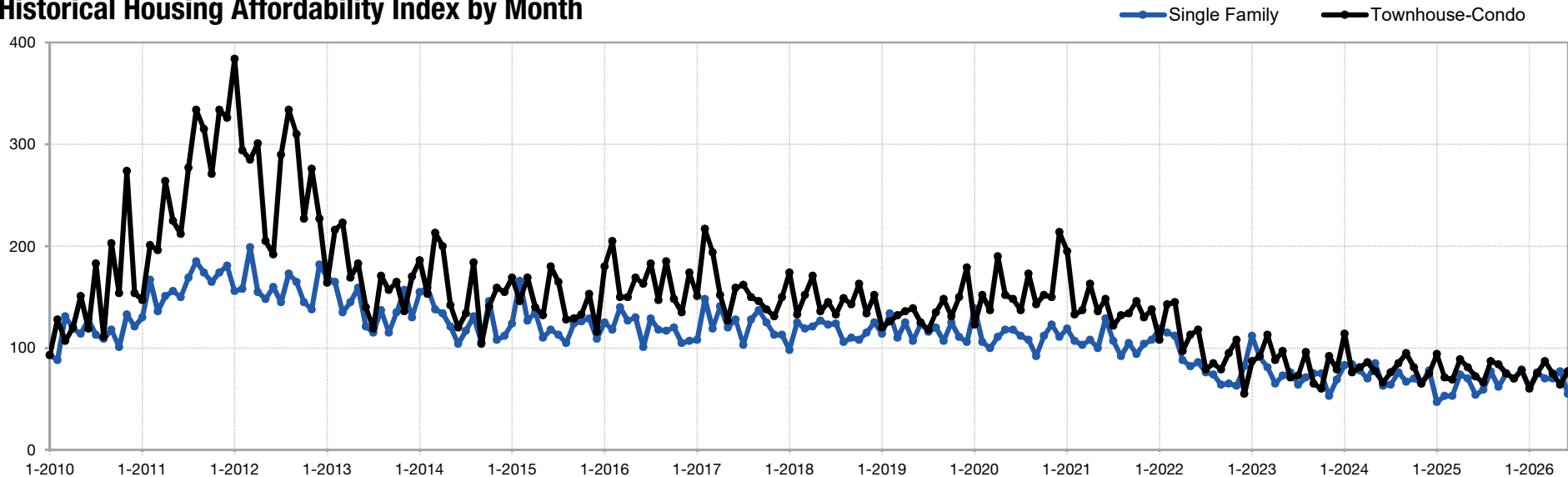
Historical Days on Market Until Sale by Month



Housing Affordability Index



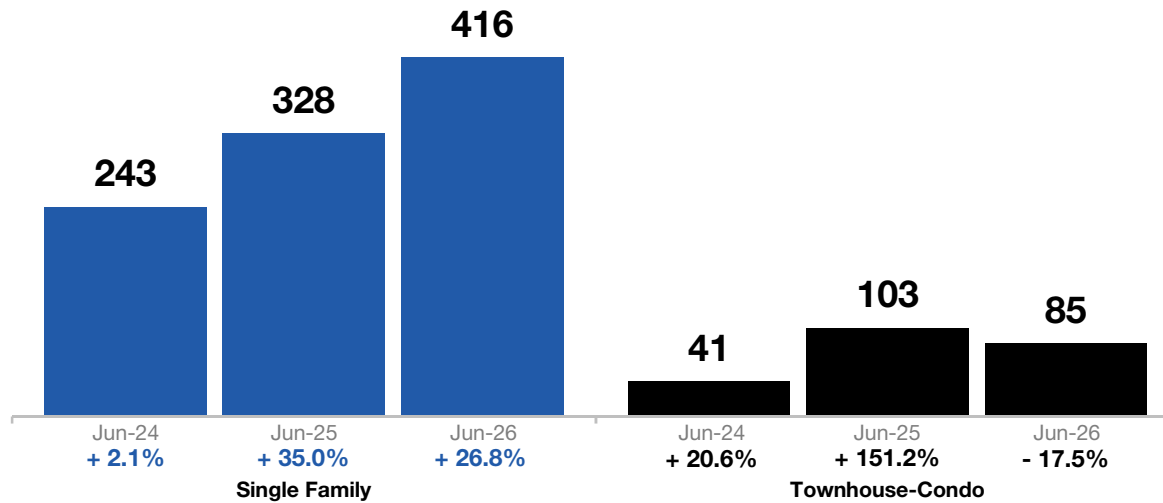
Historical Housing Affordability Index by Month



Inventory of Active Listings

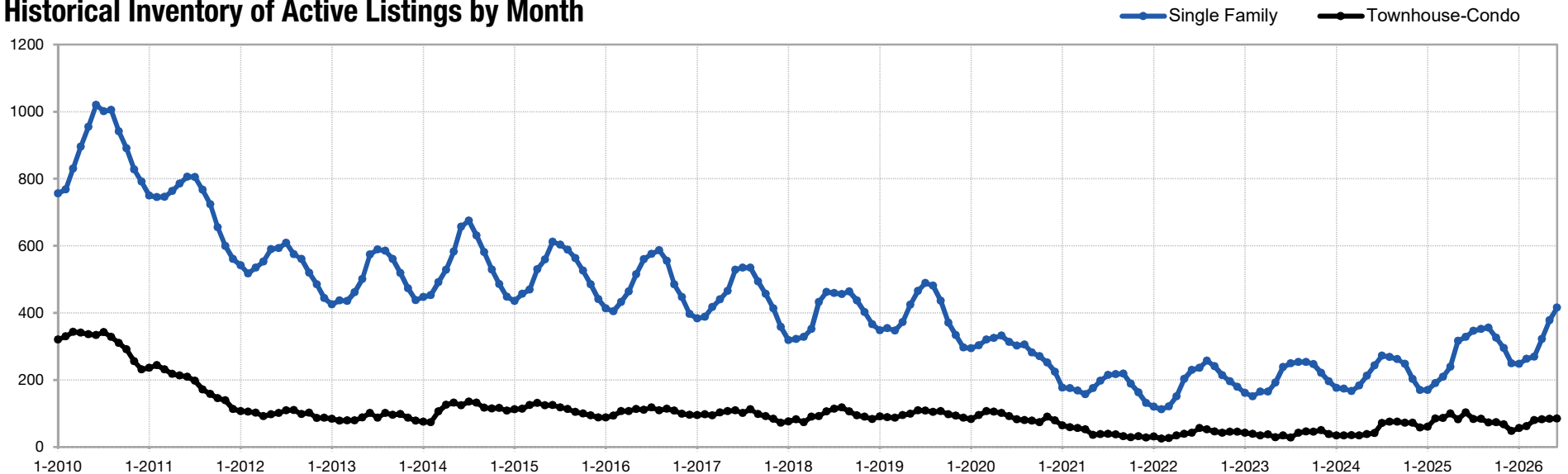


June



Inventory of Active Listings	Single Family	Percent Change from Previous Year	Townhouse-Condo	Percent Change from Previous Year
Jul-2025	346	+27.2%	83	+16.9%
Aug-2025	352	+31.3%	84	+12.0%
Sep-2025	356	+35.9%	73	-2.7%
Oct-2025	326	+31.5%	74	+2.8%
Nov-2025	295	+45.3%	67	-6.9%
Dec-2025	249	+46.5%	48	-17.2%
Jan-2026	248	+45.9%	56	-6.7%
Feb-2026	263	+38.4%	62	-27.1%
Mar-2026	269	+28.7%	80	-7.0%
Apr-2026	322	+34.7%	82	-18.0%
May-2026	378	+19.6%	84	+2.4%
Jun-2026	416	+26.8%	85	-17.5%

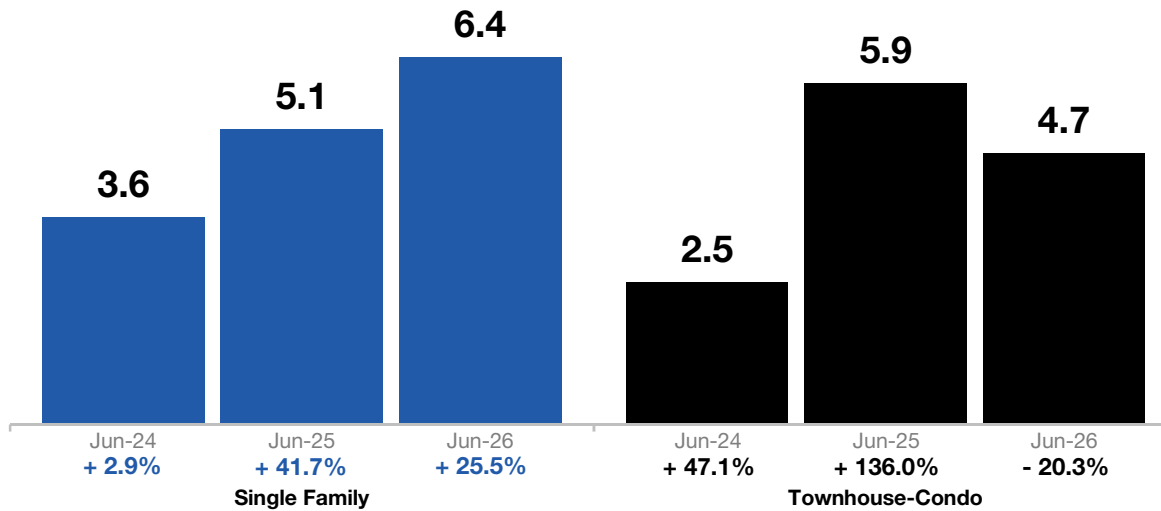
Historical Inventory of Active Listings by Month



Months Supply of Inventory

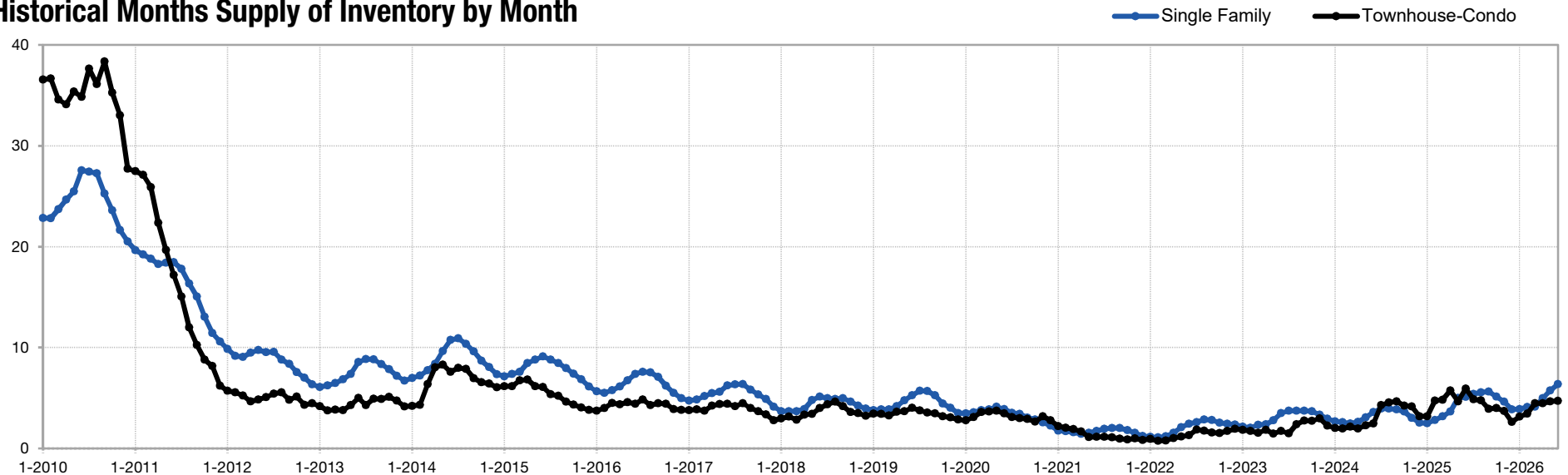


June



Months Supply of Inventory	Single Family	Percent Change from Previous Year	Townhouse-Condo	Percent Change from Previous Year
Jul-2025	5.4	+38.5%	4.9	+14.0%
Aug-2025	5.6	+43.6%	4.8	+6.7%
Sep-2025	5.6	+43.6%	3.9	-17.0%
Oct-2025	5.1	+37.8%	4.0	-4.8%
Nov-2025	4.6	+53.3%	3.7	-11.9%
Dec-2025	3.9	+56.0%	2.6	-18.8%
Jan-2026	3.9	+56.0%	3.1	-3.1%
Feb-2026	4.1	+46.4%	3.4	-27.7%
Mar-2026	4.1	+28.1%	4.5	-6.3%
Apr-2026	5.0	+35.1%	4.5	-21.1%
May-2026	5.7	+14.0%	4.6	0.0%
Jun-2026	6.4	+25.5%	4.7	-20.3%

Historical Months Supply of Inventory by Month



Total Market Overview

Key metrics by report Month and for year-to-date (YTD) starting from the first of the year.



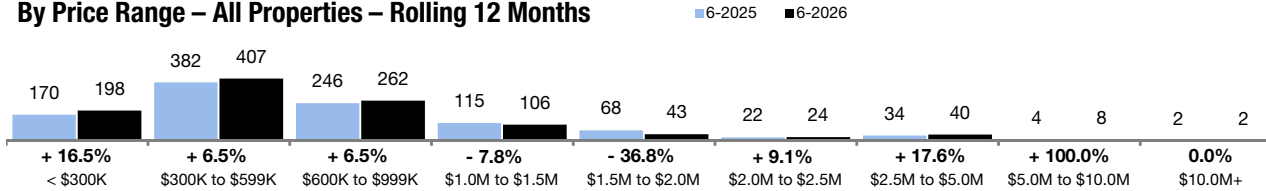
Key Metrics	Historical Sparkbars	6-2025	6-2026	Percent Change	YTD 2025	YTD 2026	Percent Change
New Listings		179	161	- 10.1%	927	873	- 5.8%
Pending Sales		107	100	- 6.5%	538	530	- 1.5%
Sold Listings		107	100	- 6.5%	476	484	+ 1.7%
Median Sales Price		\$655,000	\$628,500	- 4.0%	\$585,000	\$565,000	- 3.4%
Avg. Sales Price		\$962,987	\$944,907	- 1.9%	\$917,594	\$802,009	- 12.6%
Pct. of List Price Received		96.4%	97.3%	+ 0.9%	97.2%	96.9%	- 0.3%
Days on Market		91	106	+ 16.5%	94	116	+ 23.4%
Affordability Index		63	67	+ 6.3%	70	75	+ 7.1%
Active Listings		471	523	+ 11.0%	--	--	--
Months Supply		5.4	5.8	+ 7.4%	--	--	--

Closed Sales

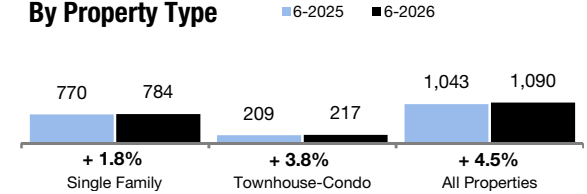
Actual sales that have closed in a given month.



By Price Range – All Properties – Rolling 12 Months



By Property Type



Rolling 12 Months

By Price Range	Single Family			Townhouse-Condo		
	6-2025	6-2026	Change	6-2025	6-2026	Change
\$299,999 and Below	97	100	+ 3.1%	19	20	+ 5.3%
\$300,000 to \$599,999	256	278	+ 8.6%	117	121	+ 3.4%
\$600,000 to \$999,999	193	204	+ 5.7%	53	57	+ 7.5%
\$1,000,000 to \$1,499,999	106	98	- 7.5%	9	8	- 11.1%
\$1,500,00 to \$1,999,999	59	40	- 32.2%	9	1	- 88.9%
\$2,000,000 to \$2,499,999	20	19	- 5.0%	2	5	+ 150.0%
\$2,500,000 to \$4,999,999	34	35	+ 2.9%	0	5	--
\$5,000,000 to \$9,999,999	4	8	+ 100.0%	0	0	--
\$10,000,000 and Above	1	2	+ 100.0%	0	0	--
All Price Ranges	770	784	+ 1.8%	209	217	+ 3.8%

Compared to Prior Month

Single Family			Townhouse-Condo		
5-2026	6-2026	Change	5-2026	6-2026	Change
11	8	- 27.3%	0	2	--
34	17	- 50.0%	8	12	+ 50.0%
18	24	+ 33.3%	6	5	- 16.7%
10	12	+ 20.0%	2	0	- 100.0%
3	3	0.0%	0	1	--
0	1	--	1	0	- 100.0%
3	5	+ 66.7%	0	0	--
1	2	+ 100.0%	0	0	--
0	0	--	0	0	--
80	72	- 10.0%	17	20	+ 17.6%

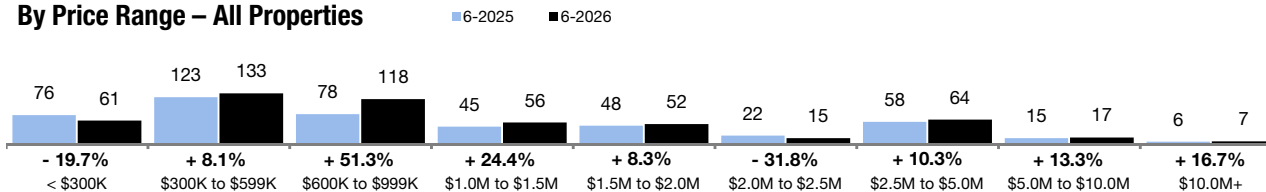
Year to Date

Single Family			Townhouse-Condo		
6-2025	6-2026	Change	6-2025	6-2026	Change
33	41	+ 24.2%	12	5	- 58.3%
105	123	+ 17.1%	56	50	- 10.7%
83	98	+ 18.1%	25	32	+ 28.0%
53	41	- 22.6%	2	5	+ 150.0%
36	18	- 50.0%	3	1	- 66.7%
11	7	- 36.4%	2	1	- 50.0%
12	14	+ 16.7%	0	3	--
4	5	+ 25.0%	0	0	--
1	0	- 100.0%	0	0	--
338	347	+ 2.7%	100	97	- 3.0%

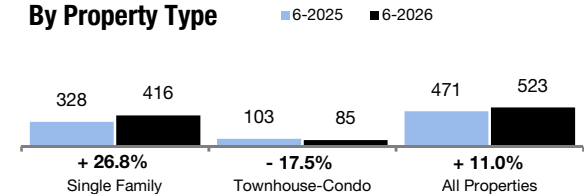
Inventory of Active Listings

A measure of the number of homes available for sale at a given time.

By Price Range – All Properties



By Property Type



Year over Year

By Price Range	Single Family			Townhouse-Condo		
	6-2025	6-2026	Change	6-2025	6-2026	Change
\$299,999 and Below	31	33	+ 6.5%	19	11	- 42.1%
\$300,000 to \$599,999	71	95	+ 33.8%	47	36	- 23.4%
\$600,000 to \$999,999	59	94	+ 59.3%	17	23	+ 35.3%
\$1,000,000 to \$1,499,999	36	50	+ 38.9%	7	6	- 14.3%
\$1,500,00 to \$1,999,999	45	48	+ 6.7%	2	4	+ 100.0%
\$2,000,000 to \$2,499,999	17	14	- 17.6%	3	1	- 66.7%
\$2,500,000 to \$4,999,999	49	60	+ 22.4%	8	4	- 50.0%
\$5,000,000 to \$9,999,999	15	17	+ 13.3%	0	0	--
\$10,000,000 and Above	5	5	0.0%	0	0	--
All Price Ranges	328	416	+ 26.8%	103	85	- 17.5%

Compared to Prior Month

Single Family			Townhouse-Condo		
5-2026	6-2026	Change	5-2026	6-2026	Change
31	33	+ 6.5%	15	11	- 26.7%
86	95	+ 10.5%	39	36	- 7.7%
81	94	+ 16.0%	16	23	+ 43.8%
44	50	+ 13.6%	5	6	+ 20.0%
45	48	+ 6.7%	4	4	0.0%
14	14	0.0%	1	1	0.0%
61	60	- 1.6%	4	4	0.0%
11	17	+ 54.5%	0	0	--
5	5	0.0%	0	0	--
378	416	+ 10.1%	84	85	+ 1.2%

Year to Date

Single Family	Townhouse-Condo
There are no year-to-date figures for inventory because it is simply a snapshot frozen in time at the end of each month. It does not add up over a period of months.	

Glossary of Terms

A research tool provided by the Colorado Association of REALTORS®



New Listings	A measure of how much new supply is coming onto the market from sellers.
Pending Sales	A count of all the listings that went into Pending status during the reported period. Pending listings are counted at the end of the reported period. Each listing can only be counted one time. If a listing goes into Pending, out of Pending, then back into Pending all in one reported period, this listing would only be counted once. This is the most real-time measure possible for home buyer activity, as it measures signed contracts on sales rather than the actual closed sale. As such, it is called a "leading indicator" of buyer demand.
Sold Listings	A measure of home sales that were closed to completion during the report period.
Median Sales Price	A measure of home values in a market area where 50% of activity was higher and 50% was lower than this price point.
Average Sales Price	A sum of all home sales prices divided by total number of sales.
Percent of List Price Received	A mathematical calculation of the percent difference from last list price and sold price for those listings sold in the reported period.
Days on Market Until Sale	A measure of how long it takes homes to sell, on average.
Housing Affordability Index	A measure of how affordable a region's housing is to its consumers. A higher number means greater affordability. The index is based on interest rates, median sales price and median income by county.
Inventory of Active Listings	A measure of the number of homes available for sale at a given time. The availability of homes for sale has a big effect on supply-demand dynamics and home prices.
Months Supply of Inventory	A measure of how balanced the market is between buyers and sellers. It is expressed as the number of months it would hypothetically take to sell through all the available homes for sale, given current levels of home sales. A balanced market ranges from 4 to 7 months of supply. A buyer's market has a higher number, reflecting fewer buyers relative to homes for sale. A seller's market has a lower number, reflecting more buyers relative to homes for sale.